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Exelon SM

Business Services
Company

ORIGINAL

December 10, 2001

Donna M. Caton
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

Confidential Report

**Re: Confidential Filing of Form U-9C-3 Pursuant to 17 C.F.R. §250.58
ICC Docket No. 01-0285**

Dear Ms. Caton:

Pursuant to relief granted in Docket No. 01-0285, enclosed is the Confidential quarterly report for Exelon Corporation on Form U-9C-3 filed in accordance with 17 C.F.R. §250.58. This item has also been filed Confidentially with the ICC Accounting Department Manager. Please return a filed-stamped copy in the enclosed self-addressed envelope.

Thank you for your consideration in this regard.

Very truly yours,

Thomas J. Russell
Thomas J. Russell
Associate General Counsel

cc: ICC Accounting Department Manager